



Nomura Research Institute Group

NEWS RELEASE

NRI Establishes Australian Medium Term Note Program

Ensuring flexible financing capability in Australia

Tokyo, August 17, 2020 – Nomura Research Institute, Ltd. (NRI) and its Australian regional management company, Nomura Research Institute Australia Pty Ltd (Headquarters: Sydney Australia), today established an Australian Medium Term Note (AMTN) program to ensure flexible financing capability on the Australian market.

The AMTN program enables NRI to flexibly issue notes for up to the maximum aggregate issue amount by entering into a basic agreement with an underwriter and a comprehensive agreement with a fiscal agent in advance with regard to bond issuance on the Australian market.

NRI has set out its intention to expand the global businesses under its long-term management vision, “Vision 2022¹.” Particularly in Australia, NRI has been expanding its local footprint aggressively through such measures as the acquisition of ASG Group Limited (Headquarters: Perth Australia) in December 2016 and conclusion of an agreement to buy the shares of Australian Investment Exchange Ltd (Headquarters: Sydney Australia) in April 2020. The establishment of the AMTN program provides NRI with the capability to raise funds in a flexible, agile manner on the Australian market.

NRI continues to seek to diversify its financing sources and achieve enhanced stability in funding, while it is committed to contribute to the sound development of society and capital markets as a solutions provider for social and financial infrastructures through IT.

[Overview of the AMTN Program]

Issuers	Nomura Research Institute, Ltd. (Long-term rating: A (stable) by S&P) Nomura Research Institute Australia Pty Ltd
Program Size	AUD 500 million
Underwriter	Nomura International PLC
Fiscal Agent	BTA Institutional Services Australia Ltd

¹ Vision 2022: <https://www.nri.com/en/company/vision>

About NRI

Founded in 1965, NRI is a leading global provider of system solutions and consulting services, including management consulting, system integration, and IT management and solutions for the financial, manufacturing, retail and service industries. Clients from all layers of these individual industries partner with NRI to tap NRI's research expertise and innovative solutions across the organization to expand businesses, design corporate structures and create new business strategies. NRI has more than 13,000 employees in more than 50 offices globally including New York, London, Tokyo, Hong Kong, Singapore, and Australia. NRI reports annual sales above \$4.6 billion. NRI is rated "A" by S&P Global Ratings Japan. For more information, visit <https://www.nri.com/en>

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